

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

**POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING IN 2023,
THE FIRST A SHARE CLASS MEETING IN 2023 AND THE FIRST H SHARE CLASS
MEETING IN 2023**

The Board is pleased to announce that the Third Extraordinary General Meeting in 2023 (the “EGM”), the First A Share Class Meeting in 2023 (the “ASCM”) and the First H Share Class Meeting in 2023 (the “HSCM”) were held in the Company’s Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China at 2:00 p.m. on Thursday, 20 July 2023. All the resolutions set out in the EGM Notice and HSCM Notice were duly passed. The resolutions were voted on at the EGM, ASCM and HSCM by way of poll, and without any amendment being made to any proposed resolutions as set out in the EGM Notice and HSCM Notice.

References are made to the circular (the “**Circular**”), the notices of the EGM and HSCM dated 30 June 2023 (collectively, the “**Notice**”) of Huaxin Cement Co., Ltd. (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

The Board is pleased to announce that the EGM, ASCM and HSCM (collectively, the “**Meetings**”) were held in the Company’s Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin

Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China at 2:00 p.m. on Thursday, 20 July 2023.

All the resolutions set out in the Notice were duly passed. The resolutions were voted on at the Meetings by way of poll, and without any amendment being made to any proposed resolutions as set out in the Notice.

As at the date of the Meetings, the total number of issued Shares with a par value of RMB1 each in the capital of the Company was 2,096,599,855, comprising 1,361,879,855 A shares and 734,720,000 H shares.

CONVENING AND ATTENDANCE OF THE MEETINGS

As at the date of the Meetings, the total number of eligible Shares entitling the Shareholders to be present at the Meetings was 2,096,599,855. Except for 1,649,977 Shares held by the special repurchase account of the Company, the remaining Shares held by the Shareholders are not subject to any restrictions on voting on the resolutions at the Meetings. Mr. Li Yeqing, who is a shareholder of A shares and H shares, is required to abstain, and has abstained from voting on the Proposal on Designation of the Authorized Person of the Board of Directors at the EGM and the Participants who are shareholders of A shares and/or H shares are required to abstain, and have abstained from voting on the resolutions relevant to the ESOP at the EGM. Save as disclosed above, none of the Shareholders was required to abstain from voting on the resolutions proposed at the Meetings under the Listing Rules. There were no Shares entitling the holders to attend the Meetings but abstain from voting in favour of the resolutions at the Meetings pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolutions of the Meetings. The resolutions of the Meetings was put to vote by way of poll.

Details for the attendance of the Shareholders and their authorised proxies present at the EGM are set out as follows:

1. Number of Shareholders and authorised proxies who attended the EGM	25
Of which: number of A-share holders	24
number of H-share holders	1
2. Total number of Shares with voting rights held by Shareholders attending the EGM (<i>shares</i>)	1,317,946,103

Of which: total number of Shares held by A-share holders (<i>shares</i>)	860,160,476
total number of Shares held by H-share holders (<i>shares</i>)	457,785,627
3. Percentage of Shares with voting rights held by Shareholders attending the EGM over the Company's total Shares with voting rights (%)	62.9106
Of which: percentage of Shares with voting rights held by A-share holders over the Company's total Shares with voting rights (%)	41.0587
percentage of Shares with voting rights held by H-share holders over the Company's total Shares with voting rights (%)	21.8519

Details for the attendance of the Shareholders and their authorised proxies present at the ASCM are set out as follows:

Number of A-share holders and authorised proxies who attended the ASCM	24
Total number of A shares with voting rights held by A-share holders attending the ASCM (<i>shares</i>)	860,160,476
Percentage of A shares with voting rights held by A-share holders attending the ASCM over the Company's total A shares with voting rights (%)	63.2364

Details for the attendance of the Shareholders and their authorised proxies present at the HSCM are set out as follows:

Number of H-share holders and authorised proxies who attended the HSCM	1
Total number of H shares with voting rights held by H-share holders attending the HSCM (<i>shares</i>)	457,587,943
Percentage of H shares with voting rights held by H-share holders attending the HSCM over the Company's total H shares with voting rights (%)	62.2806

The Meetings was chaired by Mr. Xu Yongmo, the Chairman of the Board. The Company has nine Directors and all of them attended the Meetings, and all of the supervisors and the secretary to the Board of the Company attended the Meetings.

POLL RESULTS OF THE MEETINGS

The resolutions as set out in the Notice were duly passed by way of poll and without any amendment. The poll results in respect of the resolutions proposed at the Meetings are as follows:

EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast			Whether the resolution was passed
		For	Against	Abstain	
1	To consider and approve the Proposal on Partial Repurchase and Cancellation of Shares under the 2020–2022 Core Employees Stock Ownership Plan	1,316,605,112 (99.8983%)	830,454 (0.0630%)	312,853 (0.0237%)	Yes
2	To consider and approve the Proposal on the Corresponding Amendments to the Articles of Association	1,316,915,509 (99.9218%)	514,780 (0.0391%)	318,074 (0.0241%)	Yes

As more than two thirds of the total valid voting rights held by the attending Shareholders and authorised proxies were cast in favour of abovementioned resolutions no. 1 to 2, these resolutions were duly passed as special resolutions.

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast			Whether the resolution was passed
		For	Against	Abstain	
1	To consider and approve the Proposal to the Shareholders' General Meeting to Authorize the Board of Directors and its Authorized Persons to Handle All the Matters Related to the Repurchase and Cancellation of Partial Shares of the 2020–2022 Core Employees Stock Ownership Plan and Capital Reduction	1,317,281,049 (99.9495%)	346,720 (0.0263%)	318,334 (0.0242%)	Yes
2	To consider and approve the Proposal on Designation of the Authorized Person of the Board of Directors	1,317,112,989 (99.9368%)	514,780 (0.0391%)	318,334 (0.0242%)	Yes
3	To consider and approve the Proposal on the 2023–2025 Core Employee Stock Ownership Plan (draft)	1,311,617,480 (99.5198%)	6,010,289 (0.4560%)	318,334 (0.0242%)	Yes
4	To consider and approve the Proposal on the Administration Measures of 2023–2025 Core Employee Stock Ownership Plan	1,311,617,480 (99.5198%)	6,010,289 (0.4560%)	318,334 (0.0242%)	Yes

5	To consider and approve the Proposal to Shareholders' General Meeting to Authorize the Board of Directors to Handle Matters Related to the Employee Stock Ownership Plan	1,311,593,380 (99.5180%)	6,034,389 (0.4579%)	318,334 (0.0242%)	Yes
---	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------	------------------------	----------------------	-----

As more than one half of the total valid voting rights held by the attending Shareholders and authorised proxies were cast in favour of the abovementioned resolutions no. 1 to 5, these resolutions were duly passed as ordinary resolutions.

ASCM

The poll results in respect of the resolutions proposed at the ASCM are as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast			Whether The resolution was passed
		For	Against	Abstain	
1	To consider and approve the Proposal on Partial Repurchase and Cancellation of Shares under the 2020–2022 Core Employees Stock Ownership Plan	860,158,976 (99.9998%)	1,500 (0.0002%)	0 (0%)	Yes
2	To consider and approve the Proposal on the Corresponding Amendments to the Articles of Association	859,988,976 (99.9801%)	171,500 (0.0199%)	0 (0%)	Yes

As more than two thirds of the total valid voting rights held by attending A-share holders and authorised proxies were cast in favour of abovementioned resolutions no. 1 to 2, these resolutions were duly passed as special resolutions.

HSCM

The poll results in respect of the resolutions proposed at the HSCM are as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast			Whether The resolution was passed
		For	Against	Abstain	
1	To consider and approve the Proposal on Partial Repurchase and Cancellation of Shares under the 2020–2022 Core Employees Stock Ownership Plan	456,446,136 (99.7505%)	852,673 (0.1863%)	31,614 (0.0069%)	Yes

2	To consider and approve the Proposal on the Corresponding Amendments to the Articles of Association	456,928,529 (99.8559%)	343,280 (0.0750%)	31,614 (0.0069%)	Yes
---	-----------------------------------------------------------------------------------------------------	---------------------------	----------------------	---------------------	-----

As more than two thirds of the total valid voting rights held by attending H-share holders and authorised proxies were cast in favour of abovementioned resolutions no. 1 to 2, these resolutions were duly passed as special resolutions.

In accordance with the requirements of the Listing Rules, the Company's H-share registrar in Hong Kong, Tricor Investor Services Limited acted as the scrutineer for vote-taking at the Meetings.

WITNESSING BY LAWYER

Hang Jing and Mei Mengyuan, being lawyers of Hubei Sunshine Law Firm, the PRC legal advisor of the Company, attended and witnessed the Meetings. In accordance with the the legal opinions of Hubei Sunshine Law Firm, the convening and holding procedures of the Meetings complied with the relevant laws, administrative regulations, departmental rules and normative documents, as well as the Company's Articles of Association. The convener and attendees of the Meetings satisfy the respective eligibility requirements, and that the voting procedures and results of the Meetings are both legal and valid.

By order of the Board
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, the PRC

20 July 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Lo Chi Kong and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.

* *For identification purposes only*